30.—Percentage Importance of Establishments, each Employing 200 or more Persons in the Leading Industries, 1947

| Industry | Number of Such Establish- ments | Percentage of Total Number in the Industry | Percentage of Total Production in the Industry |
|-------------------------------------|--|--|--|
| 1 Pulp and paper | 65 | 56.5 | 92.8 |
| 2 Slaughtering and meat packing | 29 | 19.2 | 70.3 |
| 3 Non-ferrous smelting and refining | 12 | 75.0 | 97.5 |
| 4 Sawmill | | 0.4 | 29 - 2 |
| 5 Electrical apparatus and supplies | 46 | 15.5 | 79.8 |
| 6 Automobiles | | 77.8 | 98-8 |
| 7 Flour and feed mills | 9 | 0.9 | 54.8 |
| 8 Butter and cheese | | 0.6 | 14.5 |
| 9 Petroleum products | | 23 · 9 | 78.3 |
| 10 Primary iron and steel. | | 46.6 | 91 · 1 |
| 11 Machinery | | 9.9 | $53 \cdot 2$ |
| 12 Rubber goods | | 33-3 | 95.0 |
| 13 Clothing, women's factory | | 0.7 | 6.4 |
| 14 Clothing, men's factory | 31 | 5.5 | 33 - 4 |
| 15 Bread and other bakery products | 20 | 0.7 | 26.6 |
| 16 Railway rolling-stock | 23 | 62 · 2 | 95.6 |
| 17 Cotton varn and cloth | | 62 · 2 | 96.6 |
| 18 Fruit and vegetable preparations | 9 | 1.8 | 33.8 |
| 19 Automobile supplies | 21 | 16.4 | 76.2 |
| 20 Sheet metal products | 22 | 8.7 | 64 · 2 |
| 21 Hosiery and knitted goods | 39 | 14.9 | 60-5 |
| 22 Miscellaneous foods | 5 | 1.7 | 24.0 |
| 23 Furniture. | 13 | 1.2 | 17.7 |
| 24 Printing and publishing | 23 | 3-0 | 61.3 |

PART II.—PROVINCIAL AND LOCAL DISTRIBUTION OF MANUFACTURING PRODUCTION

Section 1.—Distribution of Manufacturing Production

Ontario and Quebec are by far the most important manufacturing provinces of Canada. Their combined production in 1947 amounted to \$7,920, 521, 948 or 79 p.c. of the total gross value of manufactured products. The proximity of Ontario to the coalfields of Pennsylvania, the water power and other varied resources of the two provinces, and their nearness to the larger markets of Canada and the United States have all contributed to the above result.

Table 1 shows the outstanding predominance of Ontario and Quebec in each industrial group. Quebec leads in the manufacture of textiles, but in each of the other groups Ontario has the greater production. British Columbia accounts for 19 p.c. of the gross production of the wood and paper products group compared with 35 p.c. for Ontario and 34 p.c. for Quebec. In each of the other groups Ontario and Quebec lead by a wide margin.

1.—Summary Statistics of Manufactures of Each Province, classified by Industrial Groups, 1947

| Province and Group | Estab- lishments | Em- ployees | Salaries and Wages | Cost of Materials | Net Value of Products | Gross Value of Products |
|-------------------------------|---------------------|----------------|--------------------------|----------------------|--------------------------|----------------------------|
| Prince Edward Island | No. | No. | \$ | \$ | \$ | \$ |
| Vegetable products | 36 95 | 225 | 243,738 | 1,014.868 | 424,171 | 1,480,780 |
| Animal products | 95 | 927 | 862,758 | 5, 220, 769 | 1,653,973 | 6.973.313 |
| Wood and paper products | 118 | 488 | 440,492 | 550 26 | 816,536 | 1,395,561 |
| Iron and its products | 6 | 157 | 230,601 | 281.974 | 282.403 | 579,201 |
| All other groups ¹ | 5 | 109 | . 160.878 | 1.542,461 | 672.270 | 2.224,596 |
| Totals | 260 | 1,906 | 1,938,467 | 8,610,332 | 3,849,353 | 12,653,451 |

¹ Includes textiles, non-metallic minerals and chemicals.